

Key Investor Information

This document provides you with key investor information about this fund. It is not marketing material. The information is required by law to help you understand the nature and the risks of investing in this fund. You are advised to read it so you can make an informed decision about whether to invest.

Alpha UCITS SICAV - J. Stern & Co. World Stars Global Equity Fund Class A1 CHF (LU1979604185) a sub-fund of Alpha UCITS SICAV

Waystone Management Company (Lux) S.A. is the SICAV management company for this fund

OBJECTIVES AND INVESTMENT POLICY

Investment Objective

The Sub-Fund's objective is to achieve capital growth over the long term by investing in shares of global companies.

Investment Policy

The Sub-Fund seeks to achieve the Investment Objective by investing in a concentrated selection of shares in leading global companies with enduring competitive advantages and a long runway of growth.

The Sub-Fund will invest in companies which have a sustainable competitive advantage, they must operate in a sustainable way with prices that allow for the prospect of significant capital growth over 5-10 years or more.

The Investment Manager's research process for every company integrates a traditional financial analysis with a separate environmental, social and governance framework (the "ESG Framework").

The intention of the Investment Manager is to remain substantially invested in the Investment Strategy, subject to holding some liquid assets which may be provided through investor subscriptions or when a position has been sold and a new position is yet to be acquired or may be required for investor redemptions, to pay expenses and to deal with differences in settlement periods. Such liquid assets will be held in cash, cash equivalent investments and in government and investment grade corporate bonds. The Sub-Fund will not take short positions, will not use leverage for the purpose of investing and will not hedge markets.

The companies will be predominately based and listed in developed markets. However, the Sub-Fund may invest in shares of companies based and listed in emerging markets that meet the principles of quality and value in the Investment Strategy. These investments will not to exceed 15% of the assets of the Sub-Fund.

The Investment Manager seeks to promote environmental and social characteristics within the meaning of Article 8 SFDR.

Benchmark

The Sub-Fund is managed actively with no reference to any benchmark.

Fund Currency

The reference currency of the Sub-Fund is the USD and the share class currency is the CHF.

Subscription and Redemption

Investors may purchase or sell shares of the Sub-Fund on a daily basis (Luxembourg & London business days).

Distribution Policy

Income generated is reinvested.

Holding Period

The Sub-Fund is intended for investors who have a long term investment horizon.

RISK AND REWARD PROFILE

Lower risk

Higher risk

Potentially lower reward ← → Potentially higher reward



Risk Disclaimer

The risk and reward indicator illustrates where the Sub-Fund is positioned in terms of its possible risk and reward. The higher the Sub-Fund's position on this scale, the greater the possible reward, but also the greater the risk of losing money. Even if the Sub-Fund is in the lowest risk class you can lose money as no investments are entirely risk free. The risk indicator is calculated using historical data and therefore cannot be used as a prediction for the future. The risk classification may change over time.

Why is this Sub-Fund in this category?

The Fund is subject to a high level of risk being linked to typical risks of equity markets, such as macro-economic trends. At this time, the level of risk and reward profile is equal to 6.

Not all risks affecting the Fund are adequately captured by the synthetic risk indicator. The following risks may affect the Fund:

Operational risk - That may occur due to technical issues for example natural disasters and fraud.

Currency risk - When the Sub-Fund invests in assets denominated in a different currency. A devaluation of the asset's currency relative to the currency of the Sub-Fund will lead to a reduction in the value of the Sub-Fund.

Full details of all risks the Sub-Fund is exposed to are provided in the Prospectus.

CHARGES FOR THIS FUND

One-off charges that may be taken before or after you invest

Entry charge none

Exit charge none

This is the maximum that might be taken out of your money –

Charges taken from the Fund over a year

Ongoing charge 1.15%

Charges taken from the Fund under certain specific conditions

Performance fee none

The charges investors pay are used to cover the cost of running the fund, including the cost of marketing and distributing it. These charges reduce the potential growth of your investment.

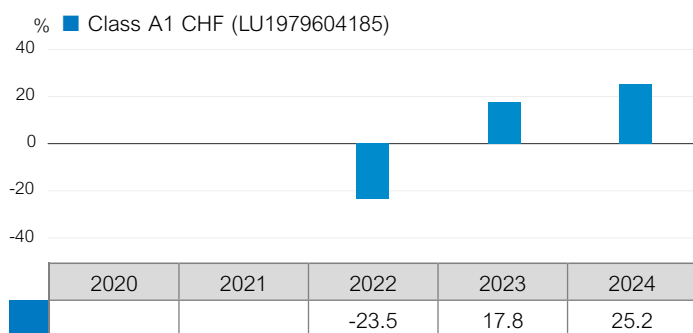
The ongoing charges may vary from year to year and include investment management (if applicable), management, administration and depositary fees. They do not include portfolio transaction costs and performance fees.

The ongoing charge are as at 31/12/2024.

More information about the charges can be found in the Prospectus of the fund.

Additionally, in case of a switch from one sub-fund to another sub-fund of Alpha UCITS SICAV, a conversion fee of up to 1% may be levied to cover conversion costs. A dilution levy up to 2% may be applied.

PAST PERFORMANCE



Past performance is calculated in CHF.

The Sub-Fund was launched on 08/04/2019 and this share class was launched on 14/06/2021.

PRACTICAL INFORMATION

Investment Manager: J.Stern & Co. LLP

Fund Platform: Alpha UCITS SICAV, Luxembourg

Depositary: CACEIS BANK, Luxembourg Branch.

Further Information

The Prospectus, the annual and semi-annual reports and the KIID are available free of charge in English at the registered office of the Company and of the Administrative Agent and on <https://www.jsternco.com/our-services/our-funds/>.

Any further practical information including the Net Asset Value per Share of each Class within each Sub-Fund will be made public at the offices of the Company and the Administrative Agent on each Business Day and is also available on www.fundsquare.net and www.bloomberg.com.

Alpha UCITS SICAV is an umbrella fund with more than one Sub-Fund. The assets and liabilities of each Sub-Fund are segregated by law. This key investor information document describes one share class of one Sub-Fund of Alpha UCITS SICAV.

The details of the up-to-date remuneration policy of the Management Company, including, but not limited to, a description of how remuneration and benefits are calculated, the identity of the persons responsible for awarding the remuneration and benefits, including the composition of the remuneration committee, are available on <https://www.waystone.com/luxembourg-remuneration-policy>, a paper copy will be made available free of charge upon request.

This key investor information document is available in English.

Tax Legislation

Luxembourg's taxation regime may have an impact on the personal tax position of the investors.

Liability Statement

Waystone Management Company (Lux) S.A. may be held liable solely for any statement contained in this document that is misleading, inaccurate or inconsistent with the relevant parts of the Prospectus of the fund.

Switching between Funds

Shareholders may request the conversion of all or part of their shares into shares of another Sub-Fund, category or class of shares.

Information for Investors in Switzerland

Please note that in Switzerland, the distribution of the Alpha UCITS SICAV Alpha UCITS SICAV - J. Stern & Co. World Stars Global Equity Fund is restricted to Qualified Investors only, as per Collective Investment Scheme Act ("CISA"), article 10 para 3.

Representative & Paying Agent in Switzerland:

CACEIS Investor Services Bank S.A., Esch-sur-Alzette, Zurich Branch, Bleicherweg 7, CH-8027 Zurich.

In Switzerland, the prospectus, KIID's (if any) the articles of association and the annual/semi-annual reports of the Fund may be obtained upon request and free of charge at the Representative's registered office in Zurich.